## Advocacy under the Care Act

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# Esseviallysitedvocaeting a person's voice



#### Advocacy under the Care Act

Why are referrals so low?

DH estimated 7% of people undergoing an assessment would receive Independent Advocacy service.

Just over 2% have received one.

#### Advocacy under the Care Act

The duty to provide independent advocacy applies to:

- Adults who need care and support
- Carers of adults (including young carers)
- Children who are approaching the transition to adult services
- Carers of young people in transition

during the processes of assessment, care and support planning, care and support review, safeguarding enquires and safeguarding adult reviews

#### Advocacy under the Care Act

But not everyone is entitled to an independent advocate. Two conditions must be met:

- The person has substantial difficulty in being fully involved within assessment, care and support planning and review or safeguarding AND
- There is no one appropriate and available to support and represent their wishes

#### Substantial Difficulty

The Care Act defines four areas, in any one of which, substantial difficulty might be found. These are:

- understanding relevant information
- retaining information
- using or weighing up the information (as part of being involved in the key process)
- communicating their views, wishes and feelings.

#### Appropriate to support?

The local authority must decide if the individual has anyone who can facilitate their *active* involvement within the decision making process.

It is not enough to know the person well, or to love them deeply, the role of the appropriate person is to support their active involvement.

People paid to offer care and support to the individual cannot undertake this role.

## Appropriate to support?

The following may be reasons a person is not appropriate to support:

- They don't know them very well
- They don't agree to offer this support
- They are not able to offer this support (they themselves could have a learning difficulty or dementia which prevents them from offering support)
- They are suspected of abusing the person)
- They are not able to help the person put forward their own view (they do not support the person to express their aspirations)
- The person does not agree to them offering support

## Offering advocacy

If the person is eligible, you MUST offer independent advocacy

- If the person has capacity, they decide
- If the person lacks the capacity to instruct an advocate, you must make a best interests decision

Question:

If you decide the person isn't eligible – how do you record this and support the person to challenge this if they disagree?

#### Flowchart for advocacy support (Care Act)

Is the person an adult with care and support needs OR a carer of those adults OR a young person approaching transition OR a carer of those young people, undergoing the decision making process Could the decision result in placement in NHS-funded within assessment, care and support planning, review or provision in hospital for more than 4 weeks or a care home for more than 8 weeks (long term change of safeguarding? accommodation) Yes Does the person lack capacity Do they face substantial difficulty in being fully involved in the decision? to make accom decision? Yes Yes Yes Do they have anyone appropriate who can facilitate their active involvement? Yes No Does the local Has the individual agreed they want support from the authority believe that Does the person appropriate person? it would be in the have anyone best interests of the appropriate who Yes No individual to arrange can consult on their behalf? an advocate? Has the appropriate person agreed to provide this support? Yes Yes No No Is there disagreement between the local authority and the appropriate person and they both agree that the involvement of The local The local an independent advocate would be beneficial to the individual? authority MUST authority MUST arrange Yes No ALSO instruct independent an Independent KATE MERCER The appropriate person offers support and advocacy **Mental Capacity** TRAINING representation to the individual to ensure support under Advocate 4et inspired their meaningful involvement the Care Act. www.katemercer-training.com enquiries@katemercer-training.com

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#### Should advocacy be offered?



Frank is 64, single with no children. He lost contact with his family about 10 years ago. He has been a successful business man all of his running his own company. 5 years ago he developed Parkinson's which increasingly affects his mobility. He has had a series of serious falls and his communication is affected (he finds it difficult to write and speak clearly).

Frank has a positive relationship with his neighbour Mags. She tells the social worker 'He can't live like this any longer, he can't cope you know. I'm really worried he's not eating properly, he needs some help. He really needs to go into a care home now, that house is just too big for him to cope with'.

#### Should advocacy be offered?

Quentin provides a lot of personal care for his wife Elizabeth (married for 45 yrs). Elizabeth has advanced dementia and has significant problems with memory. She can become very confused and frightened at times.

They have a joint personal budget which is being reviewed as Quentin has recently suffered a stroke which has impacted on his ability to care for Elizabeth. It has also affected his ability to process information.

They have a son, who strongly believes they both need to move into residential care and the house should be sold. He has voiced this very strongly and will consider nothing else.



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#### If you don't offer ....

- Haringey
- Didn't offer an eligible person advocacy support
- 'Duty to offer couldn't have been clearer'
- Assessment 'invalid' without advocacy

#### Modern Context of Advocacy

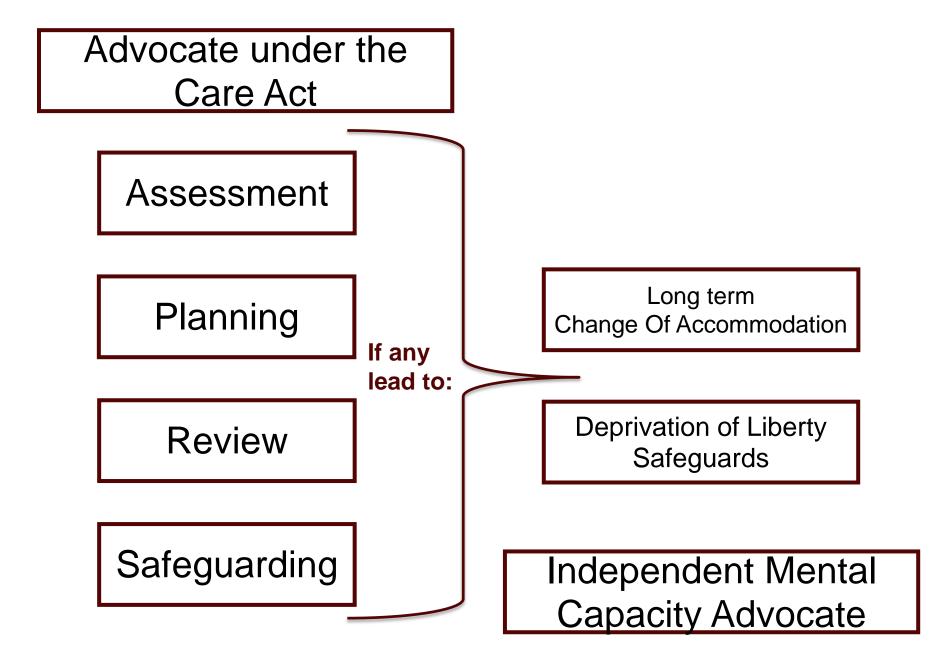
Children and Adoption Act 2002	<ul> <li>Right when making a complaint under the Children Act 1989</li> </ul>
Mental Capacity Act 2005	<ul> <li>Duty to instruct to represent a person lacking capacity and unbefriended</li> </ul>
Mental Health Act 2007	<ul> <li>Offers support to 'qualifying patients'</li> </ul>
Deprivation of Liberty Safeguards (2009)	<ul> <li>IMCA instructed to represent a person subject to DoLS authorisation</li> </ul>
NHS complaints	<ul> <li>Right when accessing and using the NHS complaint system</li> </ul>
Care Act 2014	<ul> <li>Available to people who face substantial difficulty and have no-one appropriate to support</li> </ul>
Non statutory advocacy	<ul> <li>Advocacy has a long tradition of supporting vulnerable or seldom heard groups (carers, people from BME groups, LD etc)</li> </ul>

#### When is an IMCA instructed?

The LA/NHS **must** consult the IMCA where

- a decision is being made about either serious medical treatment or long term moves and
- the person does not have capacity to make that decision and
- there are no family or friends appropriate to consult

This has not changed



Advocate under the Care Act

Independent Advocate

#### Independent Mental Capacity Advocate

Twitter: @KMercerTraining kate.mercer@katemercer-training.com Cecil is 72 and lives in his own home. He has dementia and the local authority are looking at his care needs. He has recently had a series of falls which have left him with physical injuries and there are concerns that he can no longer look after himself at home. He does not have any family or friends who can support him to make decisions about his care and support needs.

The Local Authority have arranged to complete an assessment of his care and support needs.

If Cecil faces substantial difficulty at being involved within the assessment process and does not have anyone appropriate to support him, the Local Authority must offer him an Independent Advocate (under the Care Act).

The role of the advocate is to help Cecil understand and influence the assessment process.

The assessment process establishes that Cecil has eligible needs for care and support that will be met by the Local Authority, including the option of Cecil moving out his home and into residential care. The social worker has also completed an assessment of capacity test and established that Cecil lacks capacity to make the decision on where he can live.

The Independent Advocate offered under the Care Act will remain involved to help Cecil understand the outcome of the assessment and to participate within the development of his care and support plan.

If Cecil cannot clearly instruct his Independent Advocate on what he wants in his plan, the advocate will use Non Instructed Advocacy to gather information about Cecil's likely views, preferences and choices to inform the care and support plan. As there is now a decision on where Cecil should live – which may lead to a change of accommodation - and Cecil lacks the capacity to make the decision (and does not have any family or friends who can represent him in this decision), the social worker MUST instruct an IMCA to support and represent Cecil specifically through the *change of accomodation* decision.

The IMCA will focus exclusively on the change of accommodation decision, gathering information to produce a written report on what is important to Cecil and checking the decision making process is in line with the Mental Capacity Act.

It is possible for the same advocate to provide both IMCA and Care Act support. Following the submission of the IMCAs report, the decision maker (social worker) identifies that it is in Cecil's best interests to move into a care home that can meet his needs.

The Advocate offered under the Care Act will remain involved to help and represent Cecil as the care and support plan is developed. This will include checking the plan meets Cecil's eligible needs in ways that are appropriate and person centred to Cecil and promote his wellbeing. The advocate will support and represent Cecil through the 6-8 week 'light touch' review of his plan and at every subsequent review.

#### Tips in working with advocates

Explain advocacy to people who could benefit

Refer... early

Know when there is legal duty to instruct an advocate

Respond to advocates' representations

Facilitate advocacy (space, time)

#### Common myths

The advocate is the decision maker

The advocate can mediate or resolve differences or problems

The advocate can advise

## Commissioning

- How to commission fluidly across advocacy provision (IMCA, IMHA, complaints etc)
- Co-production
- Monitoring
- Anticipated increase in intake
- Equality (responding to people from groups with protected characteristics)

#### Thank you!

Keep in touch:

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